

Date Received: \_\_\_\_\_

**Client Information:**

First Name: \_\_\_\_\_ Middle \_\_\_\_\_ DOB: \_\_\_\_\_ Age: \_\_\_\_\_

Last: \_\_\_\_\_ Preferred Name/Pronouns: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Cell#: \_\_\_\_\_ Home#: \_\_\_\_\_ Work#: \_\_\_\_\_

Permission to provide detailed messages at cell phone # listed above: \_\_\_\_Yes \_\_\_\_No

Permission to provide an Appointment Reminder by Email &amp; Text: \_\_\_\_Yes \_\_\_\_No

Email: \_\_\_\_\_ Cell#: \_\_\_\_\_

Permission to email bills / newsletters / flyers: \_\_\_\_Yes \_\_\_\_No \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ #: \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

➤ Are you seeking therapy due to an active court case, police investigation or court ordered? \_\_\_\_Yes \_\_\_\_No

Name of Attorney or Guardian ad Litem: \_\_\_\_\_

**Please be aware that court related sessions or expenses will NOT be billed to health insurance** \_\_\_\_\_ (initials)**Primary Insurance Company**

Insurance (or) EAP Company: \_\_\_\_\_ Authorization #: \_\_\_\_\_

Policy Holder (full name): \_\_\_\_\_ DOB: \_\_\_\_\_

**Secondary Insurance (if applicable)**

Insurance (or) EAP Company: \_\_\_\_\_ Authorization #: \_\_\_\_\_

Policy Holder (full name): \_\_\_\_\_ DOB: \_\_\_\_\_

## FINANCIAL RESPONSIBILITY – FEES – ASSIGNMENT – RELEASE OF INFORMATION

**Clients Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_  
(full name)

**Financial Responsibility:** The undersigned responsible party agrees to pay The Right Solution, Inc. for services rendered to the above-named client. By signing this form, which includes a statement about financial responsibility, I, as the client and/or guardian of the client, agree I am responsible for payment of services rendered in any case in which payment is denied by companies, insurance, managed care insurance, health maintenance organizations and preferred providers because of failure to comply with such coverage requirement or for any other reason. It is the client's, and/or guardian of the clients, responsibility to verify insurance benefits and provide an authorization number on the first visit.

- **CO-PAYMENTS:** By law we **MUST** collect your carrier designed co-pay. This payment is expected at the time of service. Please be prepared to pay the co-pay at each visit. Should you not pay at the time of service, and we subsequently send you a statement, an administrative fee of \$5 may be added to your account.
- **DIVORCED/SEPARATED PARENTS OF MINOR CLIENTS:** The parent who consents to the treatment of a minor child is responsible for payment of services rendered, The Right Solution Inc. will not be involved with separation or divorce disputes.

### Fee for Services Schedule (45 - 50 minute session):

- Assessment: \$160.00
  - Individual/Family/Couples session: \$110.00
  - Telehealth: \$110.00
  - Co-Parenting Counseling \$160.00
  - Any court related Consultations/sessions: \$160.00
  - Letters \$ 50.00
  - Returned check fee \$ 50.00
  - Late payment fee: \$ 30.00 – if payment more than 45 days past due
- Telephone calls over 15 minutes will be charged at the rate of \$150.00 an hour and will be billed in 10 minute increments.
  - **Case Management** (including but not limited to emails, letters/reports, phone calls, record preparation): \$150.00 an hour.
  - **Court involvement:** Any and all court involvement, including but not limited to court appearances, trials, depositions, testimony or consultation - \$200 an hour (port to port) 4 hour minimum. To be paid three (3) business days prior to the court date. **Fees charged for court involvement that are cancelled or postponed without advance notice of at least one (1) full business day/24 hrs notice are not refundable.**

**Missed/Cancelled Appointments:** Please notify us 24 hours in advance of any appointments you are unable to keep. **Appointments cancelled with less than 24 hrs notice -or- No show/missed appointments will be charged a fee of \$40.**

**Returned Checks Fee:** Returned Checks will incur a \$50.00 service charge – no exceptions. Any future payments will ONLY be accepted in the form of cash and/or credit card.

**Payments:** Payment is due at the time of service unless other arrangements have been made. You are responsible for deductibles, co-insurance and co-payments. It is your responsibility to familiarize yourself with your insurance benefits. If your account has not been paid for more than 60 days and arrangement for payment have not been agreed upon, The Right Solution, Inc. has the option of using legal means to secure payment. This may involve hiring a collections agency or going through small claims court. If such legal action is necessary, the costs will be included in the claim. In most collections situations, the only information released includes: name, address, work/home phone numbers, nature of services rendered and the amount due.

**Excessive Account Balances:** If account balances exceed \$150, counseling services may be suspended or discontinued until payment has been made. Please feel free to inquire about payment plans.

**Assignment and Release of Information:** The client and/or financially responsible party assume the responsibility to provide current and accurate insurance data necessary to file claims. **It is the responsibility of the client or financially responsible party to verify their insurance benefits.** I authorize The Right Solution, Inc. to release medical information to my insurance company. I authorize and request insurance payments be made directly to The Right Solution, Inc. for services otherwise payable by the client and/or client's guardian. I also acknowledge I have received a copy of the information included above upon my request.

Signature \_\_\_\_\_ Date \_\_\_\_\_  
Client or responsible party

Print Full Name: \_\_\_\_\_

## **INFORMED CONSENT FOR TREATMENT**

**Welcome!** Thank you for choosing to begin the counseling process at The Right Solution, Inc. This is an opportunity to acquaint you with information relevant to treatment, confidentiality, office policies and to notify you of privacy practices regarding your information. Your therapist will answer any questions regarding any of these policies.

Sessions are typically 45 - 50 minutes in length, but your first appointment may take an hour.

Patients are generally seen weekly, biweekly or less/more frequently as acuity dictates and you and your therapist agree. You may discontinue treatment at any time, but please discuss any decisions with your therapist.

**Aims and Goals:** The major goal is to help you identify and cope more effectively with problems in daily living and to deal with inner conflicts which may disrupt your ability to function effectively. This is sometimes accomplished by:

- *Identifying personal treatment goals*
- *Increasing personal responsibility and acceptance to make changes necessary to attain your goals*
- *Increasing personal awareness*
- *At times addressing difficult emotional situations that may be causing you distress*

You are responsible for providing necessary information to facilitate effective treatment and to play an active role in your treatment, including working with your therapist to outline goals and assess your progress. You may be asked to complete questionnaires or to do homework assignments. Your progress in therapy often depends much more on what you do between sessions than on what happens in the session. Some individuals may experience an increase in symptoms as discussing long-standing unresolved problems may bring out difficult emotions.

**Office hours:** Monday - Thursday 8am-6pm & Friday 8am-12pm You may leave a message 24/7. Messages are checked regularly, including weekends.

**Emergencies:** Life threatening emergencies call 911 or go to your local emergency room. Call 24/7 the National Suicide hotline 1-800-273-8255. For crisis' or to speak with a counselor call 24/7 St. Louis Behavioral Health Response at 1-800-811-4760 or the Missouri Suicide Crisis Lifeline by dialing 988.

**Record Keeping:** A clinical chart is maintained regarding treatment and progress in treatment, dates of and fees for sessions, and notes for each therapy session.

**Educational experiences:** The Right Solution, Inc. participates with local universities to offer practicum/internship opportunities to graduate students working towards a Master's Degree. With your permission, this may include an intern or provisionally licensed counselor/social worker observe or co-facilitate your session. All interns have signed a confidentiality agreement. If at any time you do not wish for an intern to be present please advise your therapist.

**Complaints:** You have a right to have your complaints heard and resolved in a timely manner. If you have a complaint about your treatment, therapist or any office policy please inform us immediately and discuss the situation. If you do not feel the complaint has been resolved you may speak to the Clinical Director or President, or you may also inform your insurance carrier and file a complaint if you so choose.

**Excessive Account Balances:** If account balances exceed \$150, counseling services may be suspended or discontinued until payment has been made. Please feel free to inquire about payment plans.

**Notice of Privacy Practices & Confidentiality Limits:** While issues discussed in therapy are generally confidential there are limits, such as but not limited to - suspected abuse or neglect of a child, elderly person or disabled person; when we believe you are in danger of harming yourself or harming another person or you are unable to care for yourself; if you report that you intend to physically injure someone the law requires we inform that person as well as legal authorities; if your psychiatrist or therapist is ordered by a court to release information; when otherwise required by law. **The Notice of Privacy Practice brochure addresses how The Right Solution, Inc. may use and disclose your medical/mental health information, as well additional confidentiality limits. Please read it carefully.**

- Your records will not be released without your written consent, unless in those situations as outlined in the Confidentiality section & Notice of Privacy Practices. You may be asked to sign a Release of Information so that your therapist may speak with other professionals or your family members. For those attending couples counseling, both parties must sign a release of information for a record to be released.
- Clients who do not attend counseling for more than 30 days will be automatically discharged from treatment, though you are welcome to return to treatment at any time.
- Clients who do not show for scheduled appointments or continue to cancel appointments without giving 24 hours' notice will be discharged and have services discontinued.
- **Privacy Policy Prohibiting Audio and Video recording:** For the protection of client privacy, The Right Solution, Inc. does not allow, agree to or permit audio or video recording of sessions or phone calls by clients or other outside parties.
- **Court Involvement:** Any and all court involvement, including but not limited to court appearances, trials, hearings, depositions, testimony or consultation - **\$200 an hour (port to port) 4 hour minimum.** This fee for court services must be paid three (3) business days prior to the court date. Fees charged for court involvement that are cancelled or postponed without advance notice of at least one (1) business day with 24hrs notice are not refundable. Monday dates must be changed by 11am on the preceding Friday. The parent/client/guardian hereby agrees to pay these charges, including the costs of collecting unpaid fees, under the terms set by this agreement.
- **COVID-19:** The Right Solution, Inc. is following CDC guidelines to prevent COVID-19, such as the cleaning and sanitization of our facility; social distancing; monitoring for the presence of symptoms.

\_\_\_\_(initials)\_\_\_\_ If parents/guardians have joint custody, both parents will need to give permission for their child/teen to attend counseling sessions.

\_\_\_\_(initials)\_\_\_\_ **Cancelled Appointments/No Shows:** Should you need to cancel/reschedule an appointment we require a 24 hour notice. You may leave a message 24 hrs a day. Appointments cancelled with less than 24 hours' notice -or- no show/missed appointments may be **charged a fee of \$40.00.**

\_\_\_\_(initials)\_\_\_\_ **I was offered a copy of the 'Notice of Privacy Practices' brochure.** (Copies can be found at the receptionist desk)

I have read, understand and agree to abide by the contents and terms of the Consent for Treatment form. I have had any questions and/or concerns answered to my satisfaction regarding the Consent for Treatment & the Notice of Privacy Practices. I have received a copy of the Consent for Treatment form upon my request. I further consent to participate in the evaluation/assessment and/or treatment process. I understand I may discontinue treatment at anytime.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date

**CHILD OR ADOLESCENT CLIENTS UNDER AGE 18**

**Responsible Party Information**

**Parent/Guardian Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

**Mailing Address:** \_\_\_\_\_

**City/State/Zip:** \_\_\_\_\_

**Relationship to client:** \_\_\_\_\_ **Email:** \_\_\_\_\_

**Cell #:** \_\_\_\_\_ **Home#:** \_\_\_\_\_

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**Treatment Consent for Child or Dependent**

I am the legal guardian or legal representative of the patient. On the patient's behalf I legally authorize the practitioner/group of The Right Solution, Inc. to deliver mental health counseling services to the patient. I also understand that all policies, procedures, Informed Consent and Notice of Privacy Practices apply to the patient I represent.

\_\_\_\_\_  
Patient Name

\_\_\_\_\_  
Patient DOB

\_\_\_\_\_  
Signature of Legal Guardian/Legal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Relationship to Patient

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**TELEHEALTH INFORMED CONSENT**

Telehealth is healthcare provided by any means other than a face-to-face visit. In telehealth services, medical and mental health information is used for diagnosis, consultation, treatment, therapy, follow-up and education. Health information is exchanged interactively from one site to another through electronic communications. Telephone consultation, videoconferencing, transmission of still images, e-health technologies, patient portals and remote patient monitoring are all considered telehealth services.

- \_\_\_\_\_ I understand telehealth involves the communication of my medical/mental health information in an electronic or technology-assisted format.
- \_\_\_\_\_ I understand I may opt out of the telehealth visit at any time. This will not change my ability to receive future care at The Right Solution.
- \_\_\_\_\_ I understand telehealth services can only be provided to patients, including myself, who are residing in the state of Missouri at time of service.
- \_\_\_\_\_ I understand telehealth billing information is collected in the same manner as regular office visits. My financial responsibility will be determined individually and governed by my insurance carrier(s), Medicare, or Medicaid, and it is my responsibility to check with my insurance plan to determine coverage.
- \_\_\_\_\_ I understand all electronic medical communications carry some level of risk. While the likelihood of risks associated with the use of telehealth in a secure environment is reduced, the risks are nonetheless real and important to understand. These risks include but are not limited to:
- It is easier for electronic communication to be forwarded, intercepted or even changed without my knowledge and despite taking reasonable measures.
  - Electronic systems that are accessed by employers, friends or others are not secure and should be avoided. It is important for me to use a secure network.
  - Despite reasonable efforts on the part of my healthcare provider, the transmission of medical information could be disrupted or distorted by technical failures.
- \_\_\_\_\_ I agree information exchanged during my telehealth visit will be maintained by the doctors, other healthcare providers, and healthcare facilities involved in my care.
- \_\_\_\_\_ I understand medical information, including medical records, are governed by federal and state laws that apply to telehealth. This includes my right to access my own medical records (and copies of medical records).
- \_\_\_\_\_ I understand I must take reasonable steps to protect myself from unauthorized use of my electronic communications by others.
- \_\_\_\_\_ The healthcare provider is not responsible for breaches of confidentiality caused by an independent third party or by me.
- \_\_\_\_\_ I agree I have verified to my healthcare provider my identity and current location in connection with the telehealth services. I acknowledge that failure to comply with these procedures may terminate the telehealth visit.
- \_\_\_\_\_ I understand I have a responsibility to verify the identity and credentials of the healthcare provider rendering my care via telehealth and to confirm he or she is my healthcare provider.
- \_\_\_\_\_ I understand electronic communication cannot be used for emergencies or time sensitive matters. Emergency communications should be made to the provider's office or to the existing emergency 911 services in my community.

By signing below, I understand the inherent risks of errors or deficiencies in the electronic transmission of health information and images during a telehealth visit. To the extent permitted by law, I agree to waive and release my healthcare provider and his or her institution or practice from any claims I may have about the telehealth visit.

\_\_\_\_\_  
Signature of Patient or Legal Representative\_\_\_\_\_  
Relationship to Patient\_\_\_\_\_  
Witness Signature\_\_\_\_\_  
Print Name\_\_\_\_\_  
Date

Date Received: \_\_\_\_\_

Client: \_\_\_\_\_ Age: \_\_\_\_\_ DOB: \_\_\_\_\_ Gender: \_\_\_\_\_

Employer/School \_\_\_\_\_ Occupation/Grade \_\_\_\_\_

Person filling out form (name/relationship): \_\_\_\_\_

**Education:** Check highest level completed: \_\_\_\_ Elementary \_\_\_\_ Junior High \_\_\_\_ High School  
\_\_\_\_ Trade/Technical School \_\_\_\_ College - Degree Received? If Yes, what degree: \_\_\_\_\_

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**DESCRIPTION OF PRESENTING PROBLEM**

Reason for seeking counseling: \_\_\_\_\_

**Current Problem:** (check all that apply)

____ Marital	____ Behavioral	____ Bullying
____ Stress	____ Social Skills	____ Obsessive or Compulsive _____
____ Depression	____ Social Withdrawal	____ Fears of: _____
____ Anxiety	____ Family Related Issues	____ Traumatic event: _____
____ Anger	____ Relationship problems	____ Other – Explain: _____
____ Substance Abuse	____ School/Work Performance	

Approximately how long have these been a problem? \_\_\_\_\_

**Problem Intensity:** How would you rate the intensity of the problem or concern that brought you in?

Not Intense			Moderately Intense			Extremely Intense	
<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>	<b>6</b>	<b>7</b>	<b>8</b>

Please list at least two goals or things you hope to accomplish by coming to counseling:

1. \_\_\_\_\_
2. \_\_\_\_\_

Over the last 2 Weeks how often have you been bothered by the following:

- Little interest or pleasure in doing things:
- Feeling down, depressed or hopeless:

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**COUNSELING HISTORY**

Previously attended counseling: \_\_\_\_ Yes \_\_\_\_ No

<u>Name of counselor</u>	<u>When (month/year)?</u>	<u># of sessions</u>	<u>Problem addressed</u>	<u>Helpful? (Y/N)</u>
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_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

## PSYCHIATRIC HOSPITALIZATIONS

Psychiatric hospitalizations? \_\_\_\_ Yes \_\_\_\_ No

Name of facility/hospital    When (month/year)    Length of stay    Reason for hospitalization    Diagnosis

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## HEALTH/MEDICAL INFORMATION

- Are you currently being treated for any infectious diseases? \_\_\_\_ Yes \_\_\_\_ No (e.g. hepatitis, chicken pox, mumps, measles.  
Please list: \_\_\_\_\_
  - Any food or medication allergies? \_\_\_\_\_
  - Any medical conditions - persistent physical symptoms? \_\_\_\_ Yes \_\_\_\_ No (e.g. diabetes, asthma, heart conditions, hypertension, chronic pain headaches)  
Please list: \_\_\_\_\_
  - Current Medication? Medication – Dosage – Purpose - Prescribing Doctor(s): \_\_\_\_\_  
\_\_\_\_\_
  - Sleep? \_\_\_\_ No Sleep issues \_\_\_\_ Sleeping too little \_\_\_\_ Too much \_\_\_\_ Poor quality \_\_\_\_ Stressful dreams
  - Appetite? \_\_\_\_ No Appetite issues \_\_\_\_ Eating less \_\_\_\_ Eating more \_\_\_\_ Binging \_\_\_\_ Purging \_\_\_\_ Restricting
- 

## LIFESTYLE INFORMATION

- Recreational drug use? \_\_\_\_ Yes \_\_\_\_ No; \_\_\_\_ Daily \_\_\_\_ Weekly \_\_\_\_ Monthly \_\_\_\_ Rarely; Drug used: \_\_\_\_\_  
Do you consider this drug use a problem? \_\_\_\_ Yes \_\_\_\_ No; \_\_\_\_\_
  - Alcoholic beverages per week: \_\_\_\_\_ Consider your alcohol consumption a problem? \_\_\_\_ Yes \_\_\_\_ No
  - Past Alcohol or Substance Abuse issues? \_\_\_\_ Yes \_\_\_\_ No; If yes, explain: \_\_\_\_\_
  - Alcohol or Substance Abuse issues in the last 30 days? \_\_\_\_ Yes \_\_\_\_ No; If yes, explain: \_\_\_\_\_
  - Do you use any Nicotine products? \_\_\_\_ Yes \_\_\_\_ No; \_\_\_\_ Cigarettes \_\_\_\_ Chew \_\_\_\_ Vaping \_\_\_\_ Other: \_\_\_\_\_  
If yes, are you ready to discontinue use of Nicotine products? \_\_\_\_ Yes \_\_\_\_ No
  - Anyone at home (other than yourself) using Nicotine? \_\_\_\_ Yes \_\_\_\_ No ; If yes, explain: \_\_\_\_\_
  - Number of hours of sleep per night (average): \_\_\_\_\_
  - Any current or past issues with Gambling? \_\_\_\_ Yes \_\_\_\_ No; If yes, explain: \_\_\_\_\_
  - Do you have a problem with your weight? \_\_\_\_ Yes \_\_\_\_ No; If yes, explain: \_\_\_\_\_
  - Spiritual or Religious Affiliations? \_\_\_\_\_
- 
- Current Domestic Violence? \_\_\_\_ Yes \_\_\_\_ No; If yes, explain: \_\_\_\_\_
  - Past Domestic Violence? \_\_\_\_ Yes \_\_\_\_ No; When: \_\_\_\_\_
  - Quality of social relationships? \_\_\_\_ Excellent \_\_\_\_ Good \_\_\_\_ About Average \_\_\_\_ Unsatisfactory \_\_\_\_ Poor
  - Approximately how many people can client really count on for friendship and/or emotional support? \_\_\_\_\_
  - Current or Past legal problems? \_\_\_\_ Yes \_\_\_\_ No; If yes, please explain: \_\_\_\_\_
-



- Agencies/Support systems involved with you or your Family? ☐ Yes ☐ No (e.g. Children's Division, Juvenile office, Community Agencies, Probation/parole, etc.)
- If yes, explain: \_\_\_\_\_

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### **SIGNIFICANT LIFE EVENTS and/or FAMILY TRAUMA**

Please check any issues/problems you feel may be affecting you:

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Financial crisis/unemployment   | <input type="checkbox"/> Deaths                             | <input type="checkbox"/> Divorce                      |
| <input type="checkbox"/> Physical/sexual abuse   | <input type="checkbox"/> Legal problems                     | <input type="checkbox"/> Frequent relocations         |
| <input type="checkbox"/> Emotional Abuse   | <input type="checkbox"/> Eating disorders                   | <input type="checkbox"/> Attempted/completed suicides |
| <input type="checkbox"/> Alcohol/drug abuse  | <input type="checkbox"/> Debilitating injuries/disabilities |   |
| <input type="checkbox"/> Serious Illness/Family Health issues within the family - Please list: _____ |   |   |
| _____  |   |   |
- 

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### **FOR CHILDREN 12 & UNDER:**

#### **Social & Behavioral:**

- Regularly complains of aches and pains when they are not sick? ☐ Yes ☐ No
  - Problems with frequent lying? ☐ Yes ☐ No
  - Problems with blaming others? ☐ Yes ☐ No
  - Child's social interaction: (check all that apply) ☐ Easily makes friends ☐ Difficulty making friend  
☐ Difficulty keeping friends ☐ Appears uninterested in friends ☐ Prefers to have only one friend  
☐ Follower ☐ Leader ☐ Prefers to play alone
  - How would you describe your child's feelings about school: (check all that apply) ☐ Enthusiastic ☐ Eager  
☐ Passive ☐ Bored ☐ Fearful ☐ Anxious ☐ Rebellious ☐ Other \_\_\_\_\_
  - Child's approach to school work? (check all that apply) ☐ Organized ☐ Responsible ☐ Perfectionist  
☐ Disorganized ☐ Sloppy ☐ No Initiative ☐ Does only what is expected  
☐ Doesn't complete assignments
  - Does your child cause serious harm to others or any animals? ☐ Yes ☐ No; \_\_\_\_\_
  - Other Behavioral Issues? \_\_\_\_\_
-